The Legacy Society
Hillsdale College

LEGACY SOCIETY & BEQUEST INTENTION FORM

Revocable Gifts
- Beneficiary designation
- Bequests in revocable will or trust
- Real estate or other property

If you have included Hillsdale College in your Will or Trust, please let us know, as sharing your plans helps us to prepare for the future! Providing us with copies of your estate documents is the best way to ensure we can honor your wishes, and provides you with the added perks of membership in our Legacy Society. If you prefer to remain anonymous, your information will be kept in total confidence.

I AM PLEASED TO INFORM YOU THAT HILLSDALE COLLEGE IS INCLUDED IN MY:

Type of Bequest	Documentation with proof of beneficiary
❑ Will, Living Trust, or Charitable Remainder Trust	❑ Copy of Will or Trust pages naming Hillsdale College as beneficiary
❑ IRA / Retirement Plan (custodian & account # _____)	❑ Copy of Beneficiary Designation page
❑ Life Insurance Policy (custodian & policy # _____)	❑ Copy of Policy Beneficiary page
❑ Brokerage / Bank Account (custodian & account # _____)	❑ Copy of Transfer on Death Designation page

❑ Other: _____

My future gift to Hillsdale College

_____% currently estimated at $ _____, or a specific amount of $_____

HOW SHOULD WE THANK YOU?

My gift should be recognized from:

Name(s):_____

Birthdate(s): _____

Address: _____

_____

Phone: ( ) _____

Email:_____

❑ I am honored to join the Legacy Society and have enclosed my estate documentation showing Hillsdale as beneficiary.

❑ I wish to join the Legacy Society and remain anonymous.

❑ I do NOT want to join the Legacy Society.

PLEASE TURN OVER – CONTINUED ON BACK

DESIGNATION OF FUTURE GIFT

MY GIFT IS INTENDED TO SUPPORT:

- ❑ The area indicated on the Designation Agreement below
- ❑ The area of greatest need at the time of my gift

Would you like your bequest gift to support a specific area of Hillsdale College? This document provides us instructions on how to use your future gift. By completing this Designation Agreement, understand that Hillsdale College is legally bound to fulfill your wishes as described on this form. You may change your mind at any time, as we will use the latest signed document that you complete for instruction.

DESIGNATION AGREEMENT

I/We, _____,

hereby designate all Bequest gifts received by Hillsdale College, which may include, but are not limited to, gifts made from our Wills and/or Trust agreements, remainder interests in any Life Income Gifts, as well as gifts from Beneficiary Designations, to Hillsdale College for the following purpose:

_____

_____

_____

DONOR SIGNATURE(S)

By: _____ By: _____

Print: _____ Print: _____

Date: _____ Date: _____

Thank you for protecting our future by including Hillsdale College in your estate plans!

HILLSDALE COLLEGE
PURSUING TRUTH · DEFENDING LIBERTY SINCE 1844

33 EAST COLLEGE STREET
ATTN: LEGACY SOCIETY
HILLSDALE, MICHIGAN 49242

ESTATEPLANNING@HILLSDALE.EDU | (800) 334-8904

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